



GREEN 2 BLUE ENERGY CORP.

Corporate Presentation,

November 2018



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OVERVIEW

Green 2 Blue Energy's mission is to become a leading innovator in the renewable energy market. Our focus is to maximize the conversion of biomass to generate energy.

01

Operate Wood-waste pellet production facilities

02

Focus on the production of energy and heat using biomass gasification technology

03

Production and sales of wood pellets and biomass energy

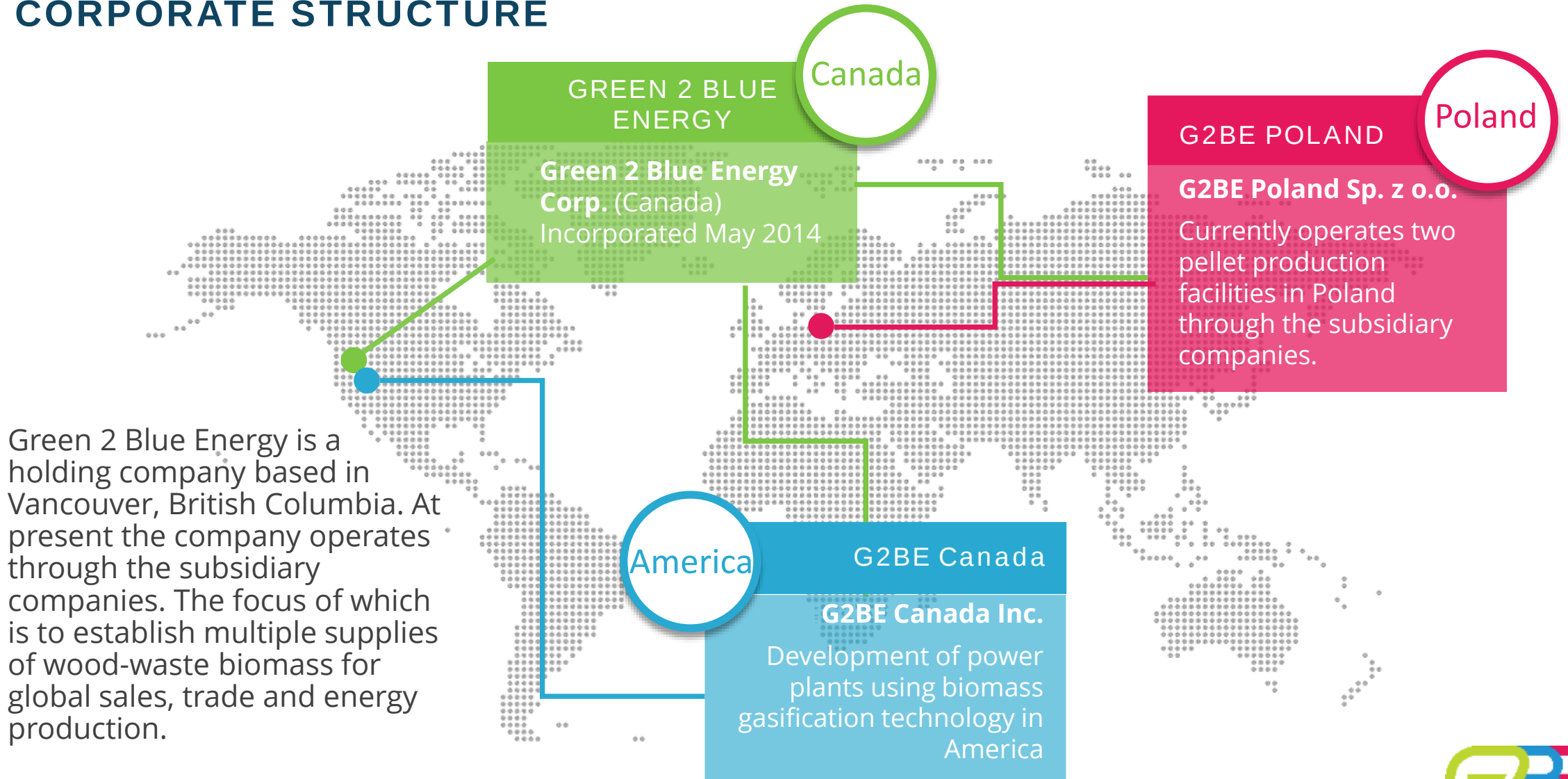
04

Participate in the trade of wood-waste biomass

05

Management and lease of biomass fueled power plants

CORPORATE STRUCTURE



Green 2 Blue Energy Corp. Corporate Development Milestones

July 2018, The Property Purchase includes 17 acres of land all buildings, recent upgrades paid by the Company and existing infrastructure, currently valued at 5.7million PLN or approximately \$2 million

July 2018, purchase of a fully automated bagging system for it's pellet production lines. The new bagging system is capable of packaging up to 6.3 tonnes per hour or approximately 3,000 tonnes per month, essentially replacing 8 employees and thereby reducing operating costs

October 2018 - signed a lease agreement to operate a new pellet production facility, build in 2013, with the overall production capacity and existing license allow for up to 3,000 tonnes per month.

November 2018, the new dryer, new pellet, hammer mill and conveyors system (the new production line) has been installed and tested. The Company expects to have all new equipment fully operating in December 2018 and increase overall end to end production capacity to 3,000 tonnes of pellets per month.

EUROPE – Pellet Plants

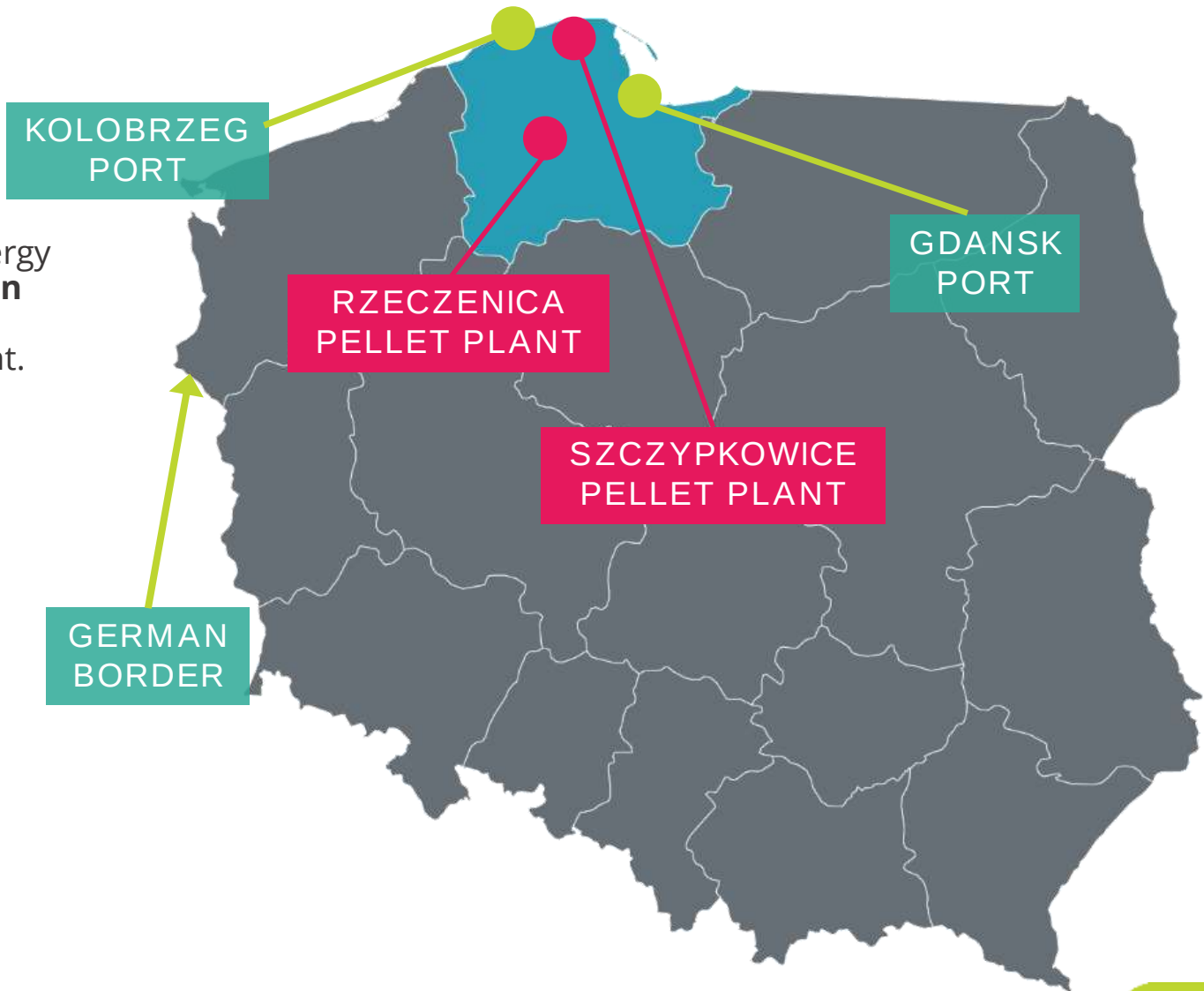
Overview

On December 12, 2014 Green 2 Blue Energy Europe Sp. z o.o. was granted **permission to process up to 220,000 tonnes** of biomass per year for the Rzeczenica Plant.

Well positioned geographically to access feed stock and shipping routes.

Current production potential of two Pellet Plants of 6,000 tonnes of pellets per month. Long term agreements with buyers and feed stock suppliers in place.

Planned minimum production capacity of 120,000 tones of pellets per year in 2020.



EUROPE – Pellet Plant

G2BE's First Production Facility in Rzeczenica, Poland



Unprocessed Biomass

Granulators

Finished Product

➤ The initial production line at the pellet plant produces between 3.5 and 4 tonnes per hour. Up to 2,000 tonnes per month.

➤ Technicians continue to optimize the operation and enhance pellet efficiency and output.

EUROPE – Pellet Plants

Highlights

Sales

There is high demand for G2BEE pellets within local market. G2B will continue seek higher prices through ongoing sales in nearby Germany, Denmark and Italy.

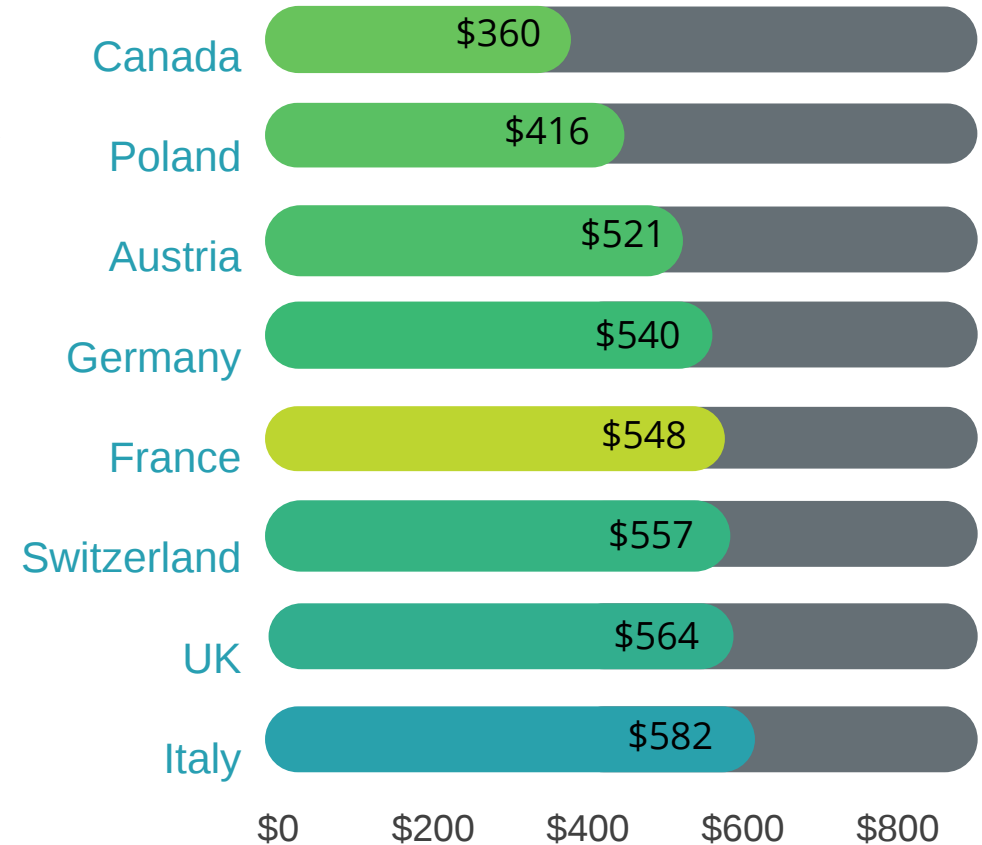
Expansion

G2BEE will continue to expend production capacity until reaching its production capacity of 10,000 tonnes of pellets per month.

Revenue

Estimated revenue from production, for fiscal year 2018-19, is projected at **\$0.75 million** by December 31, 2018 and **\$1.123 million monthly**, for both facilities, by June 30, 2019.

15kg pellets bags CAD \$/t
(retail price, Jan 2018)



OBJECTIVES - 2018/19

POLAND LAND PURCHASE

The purchase of the Rzeczenica Pellet Plant premises **completed** by beginning of July 2018.



WOOD SAWDUST DRYING PLANT

Ordered in Feb 2018
Shipped by end of May
Installed in Rzeczenica.

The key to increasing the production scale is to provide enough dry material. An additional dryer will allow G2BEE to fully use the potential of the production lines



WOOD PELLET PRODUCTION

2 independent Plants

The planned total production capacity of the Rzeczenica plant should reach 5,400 tons per month in 2019 or 64,800 tons of pellets per year in 2020.

Total production capacity of the Szczypkowice plant is 3,000 tons per month or 36,000 tons of pellets per year (production begins in Q1 2019).

GASIFICATION POWER PLANT (CHP)

Biomass Gasification Power Plant for Stage 1 of a 5MW project to be completed by end of 2019 in Rzeczenica.

Estimated benefits:

Significant reduction in energy costs for the entire facility

EUROPE – Pellet Plant (Rzeczenica)

main achievements – for June 30, 2018 (Fiscal YE)

Increase of production:
from 148 tonnes to 923 tonnes.

624%

Gross sales (inc VAT) 2,839,513.41 PLN

\$1,060,147.87

Total production – 6,236 tonnes

415,733 of 15kg bags

Increase in the sale price:
from 470 PLN = \$175.4 to 570 PLN = \$212.6

21.3%

EUROPE – Pellet Plant (Rzeczenica)

Update – October 2018

New long term feedstock suppliers

4

Increase in the sale price:
from 570 PLN/t = €132/t to 620 PLN/t = €144/t = \$214/t

9.0%

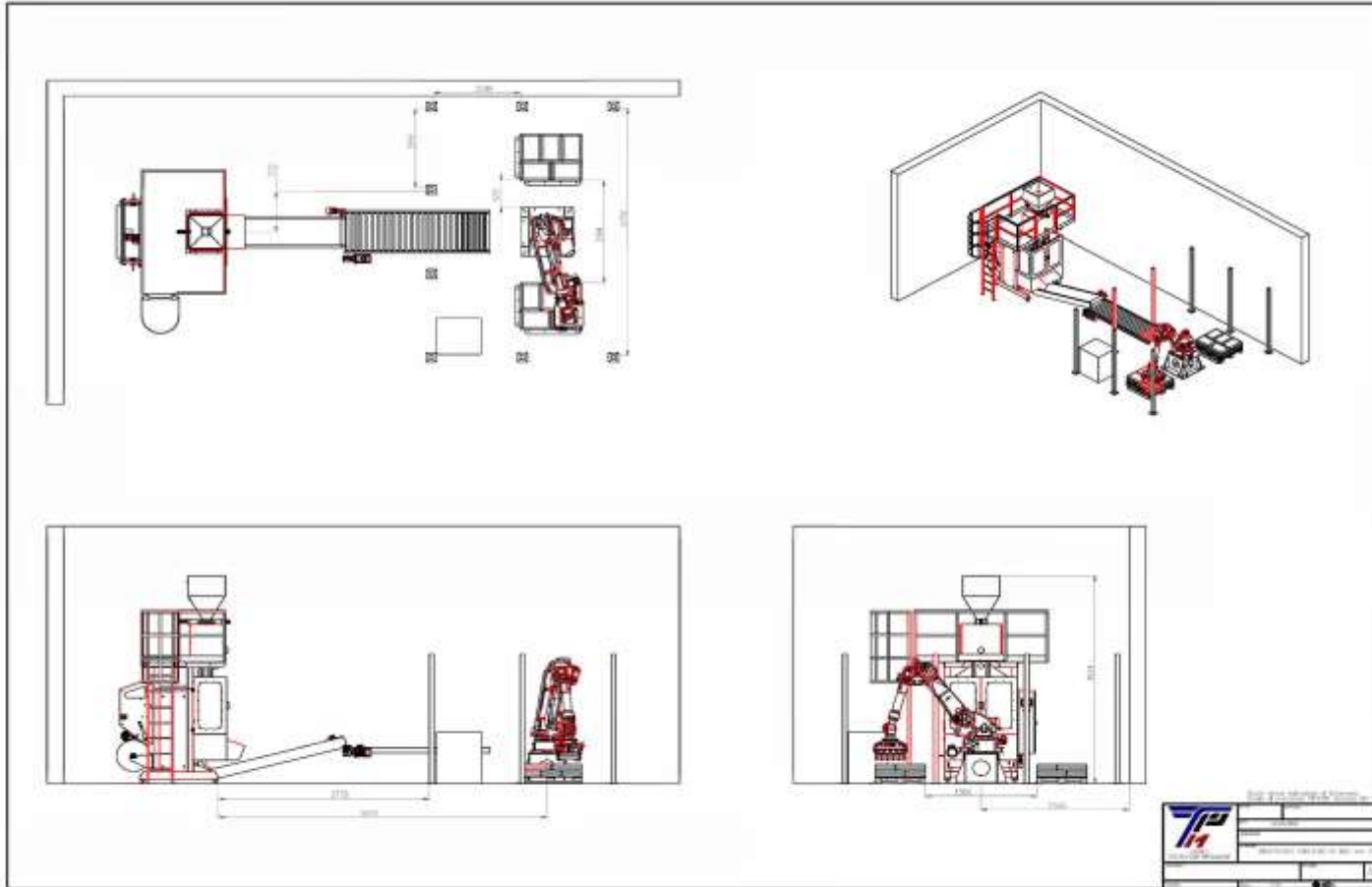
October 2018 – 665 PLN/t = €155/t = \$232/t

7.6%

March 2019 - expected price – 685 PLN/t = €160/t = \$239/t

3.2%

VERTICAL AUTOMATIC BAGGING MACHINE AND A ROBOT YASKAWA MPL 100



Production 420 pcs/h - - - >>> it replaces 8 employees

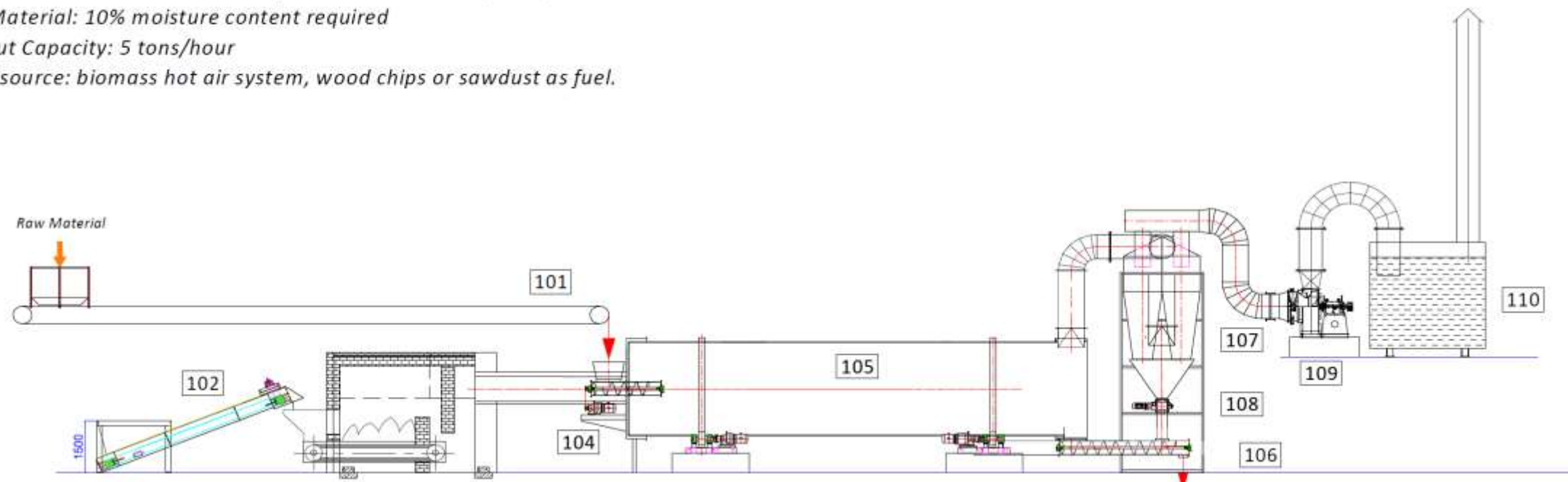
5 TPH COMPLETE WOOD SAWDUST DRYING PLANT

Raw material: wet wood sawdust, moisture content 45%~55%

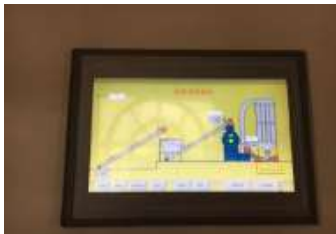
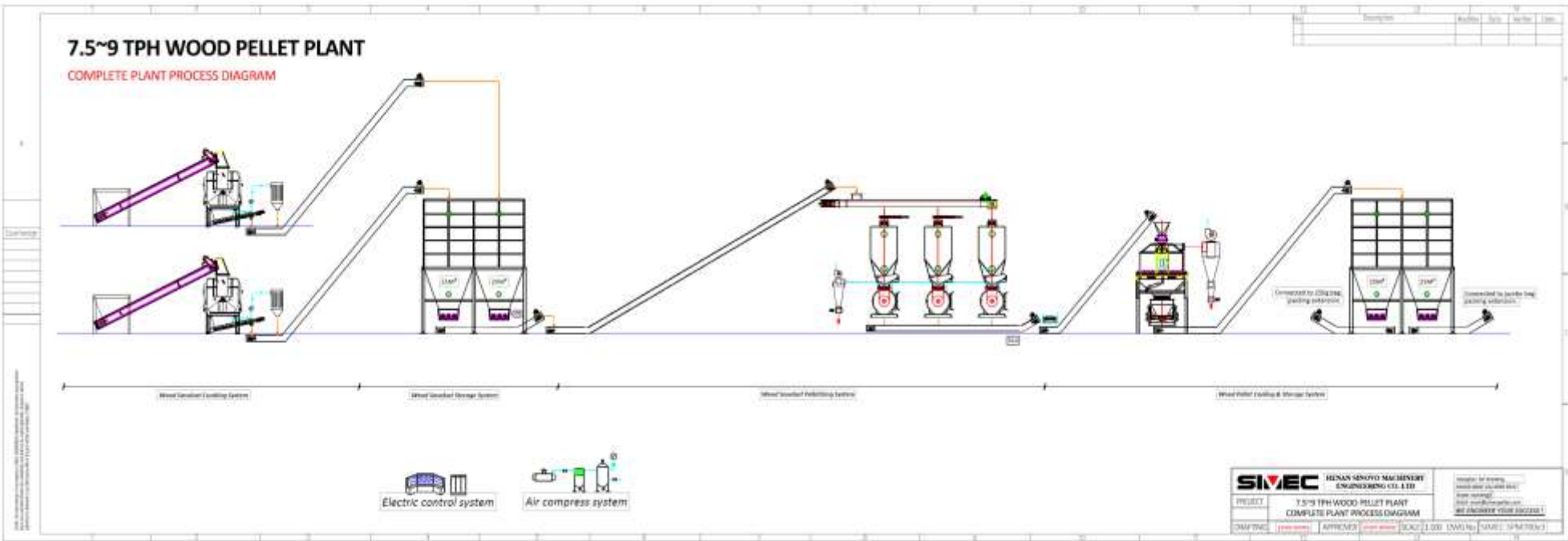
Dry Material: 10% moisture content required

Output Capacity: 5 tons/hour

Heat source: biomass hot air system, wood chips or sawdust as fuel.



Planned Phase III expansion in 2020







EUROPE – Certification

On March 1st, 2017 Peterson CU Deutschland GmbH (Control Union) completed its audit confirming that Green 2 Blue Energy Sp. z o.o. meets all requirements according to the program of ENplus for A1 for wood pellet production.

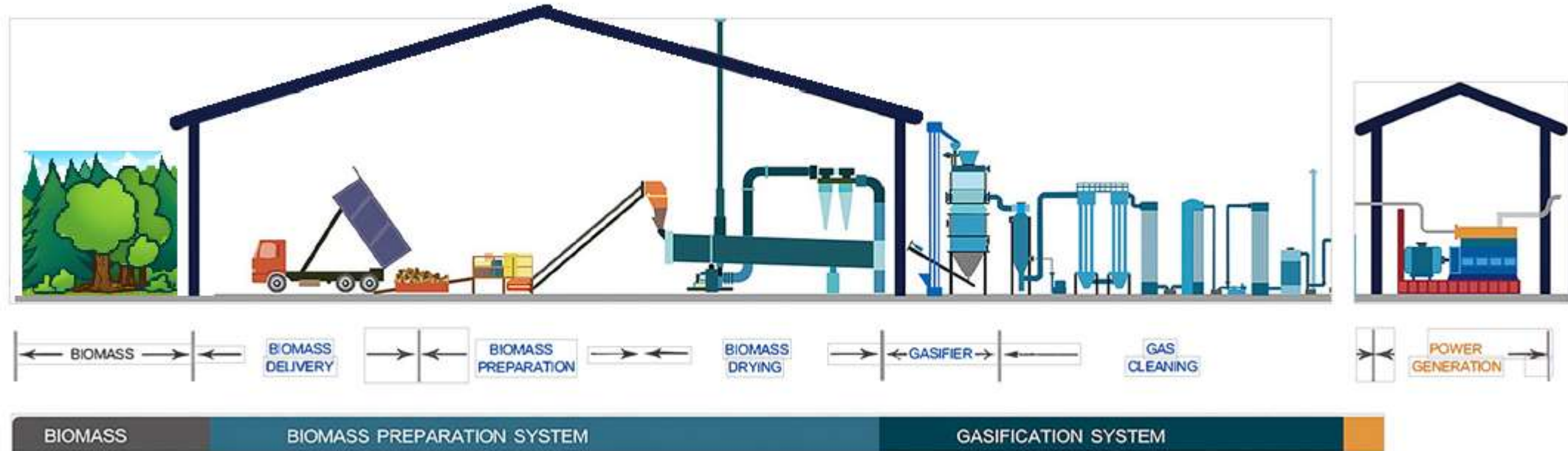
The certificate ENplus ID-No.: PL 024 is valid from 28.04.2017 to 27.04.2020.

In July 2018, the Company has just completed its annual independent audit verification for maintaining its ongoing ENplus A1 wood pellet certification.

The 2018 Eurofins lab analysis report confirms G2BE has met or exceeded all of the required parameters to receive the stringent ENplus certification approval.



Bio-Gas Power Plant (CHP) 1MW - Rzeczenica, Poland



Estimated cost: US \$1,500,000 per 1 MW installation

Various EU subsidies available for up to 75% of cost of renewable energy production.

Estimated benefits:

Significant reduction in energy costs for the entire facility.

Lower purchase price of sawdust by using higher moisture content feedstock. Utilizing the gasification power plant waste heat for drying the biomass feedstock.

Surplus electricity production, sold to grid

PROJECTED EARNINGS

Capitalization

Issued & Outstanding: 91,340,567

Reserved for Issuance: 39,572,165

MCAP: 11,417,570.87 CAD

Current float is approximately 50 million shares

40% of shares outstanding owned and controlled by G2BE management.

Projection

The company wants to achieve at least 80% of it's 3,000 tonnes of production/month in it's original facility by end of Q1 2019 and 80% of capacity production at both facilities by end of Q2 2019.

With the current wholesale prices around €155/t the company would make **€744k/month** which transfers into **\$1,123M/Month** or **\$13,476M/Year** in revenues at 80% production capacity.

SUMMARY

G2BE is far different from a typical pellet production company. Our sustainable competitive advantage lies in a unique combination of:

Feedstock Availability – The G2BE's production facilities are situated in the dense forest region of Pomeranian, where there are hundreds of wood production facilities and saw mills that have an abundance of sawdust and woodchips available feedstock.

Low Transportation Cost – The townships of Rzeczenica and Szczypkowice are strategically located in North Eastern Poland and close to the German border and two shipping ports, in Gdansk and Kolobrzeg.

High Regional Market Demand – European demand for wood pellets is forecasted to increase year over year for the foreseeable future. Approximately 74% of the pellets produced world wide are used in Europe, while conversely only 50% of the world's pellets are produced in Europe.

Lower Production Costs – Utilizing the gasification power plant waste heat for drying the biomass feedstock will give significant reduction in energy costs for the pellet production facilities. Surplus electricity production, sold to grid gives additional revenue.



THANK YOU!

